

# Market Mood







LTP	24457.15
R1	24500
R2	24625
S1	24350
S2	24150







- The index ended on a positive note, having previously been confined within a narrow 370-point range (23,870–24,350) before witnessing an upside breakout in yesterday’s session.
- From a technical standpoint, Nifty is currently trading above its 20-day EMA and has formed three consecutive bullish candlesticks on the daily chart, indicating strong positive momentum.
- Positive view remains intact as long as the index sustains above 24,150. Immediate resistance is observed at 24,500, followed by 24,625 (50 SMA )



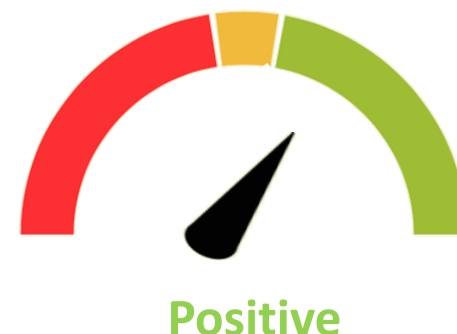
LTP	52695.75
R1	52800
R2	53000
S1	52500
S2	52250

- Bank Nifty concluded the session on a strong note, closing at 52,695.75 with a gain of 586 points (1.13%), forming a bullish candlestick pattern
- The index is trading above all major SMAs on the daily timeframe, indicating a sustained bullish momentum. Additionally, the momentum indicator RSI (14) is positioned at 59.94 and is gradually trending upward, supporting the positive sentiment
- A range breakout was witnessed on higher side above 52500 levels indicating positive outlook meanwhile resistance is now placed at 52800.

## Global Market:

	<b>Dow Jones</b> <small>CFD</small>	44,713.20	-68.80	-0.15
04 Dec, 2024   00:03 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,046.53	-0.62	-0.01
04 Dec, 2024   00:03 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,432.58	28.63	0.15
04 Dec, 2024   00:03 IST				
	<b>FTSE</b>	8,359.41	46.52	0.56
03 Dec, 2024   22:20 IST				
	<b>CAC</b>	7,255.42	18.53	0.26
03 Dec, 2024   22:20 IST				
	<b>DAX</b>	20,016.75	83.13	0.42
03 Dec, 2024   22:45 IST				

## Sentiment Gauge

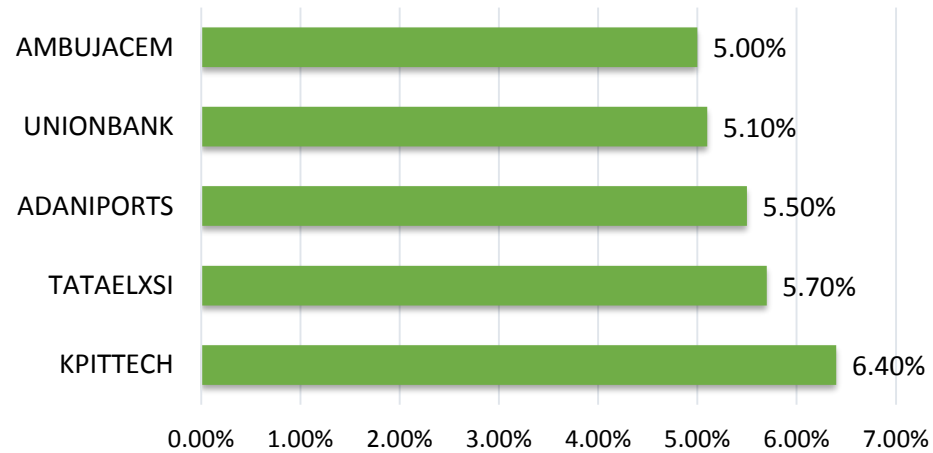


## FII - DII Activities:

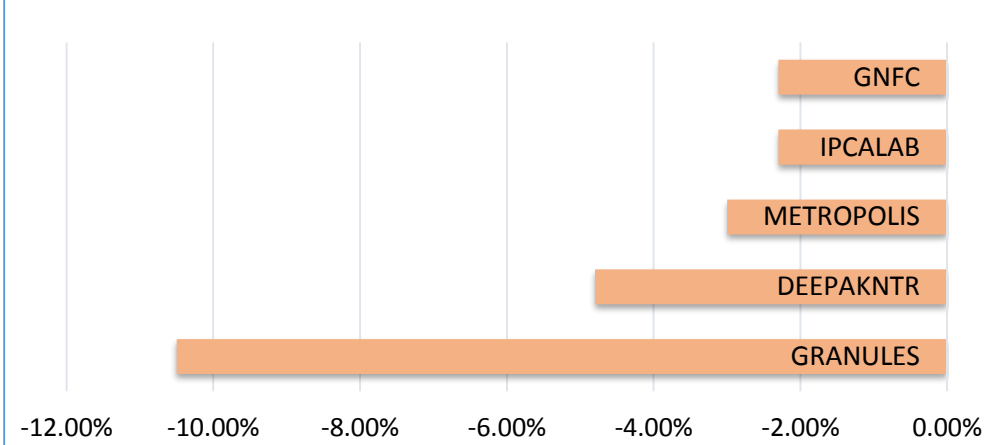
Activity	FII (Cr)	DII (Cr)
Cash	3664.67	-250.99
Adv/Dec		
Advance	Decline	A/D Ratio
164	35	4.69

# 04<sup>th</sup> December 24 Market Mood

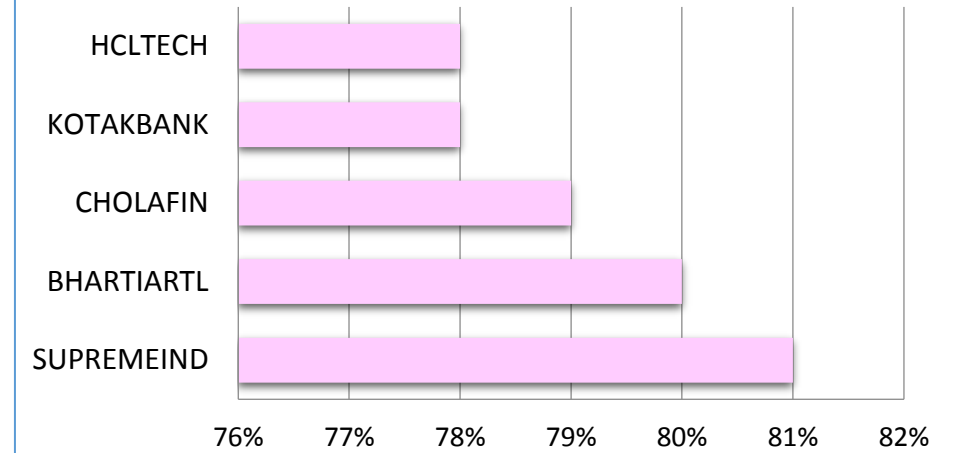
## PRICE UP



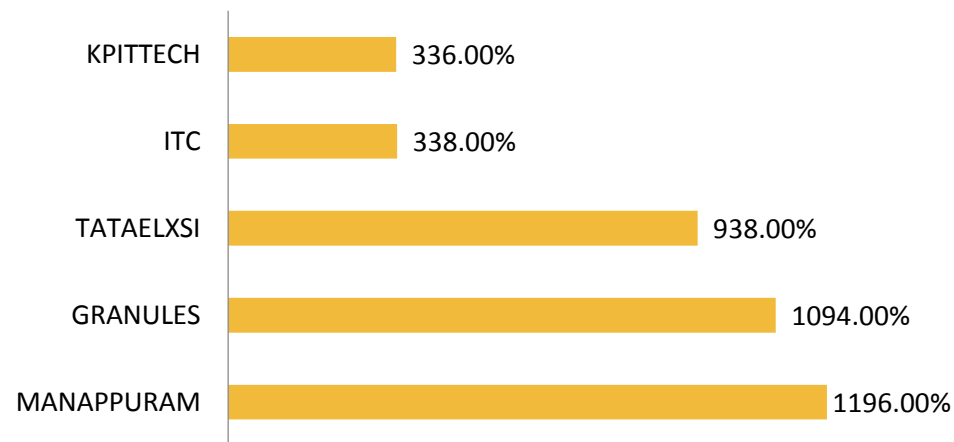
## PRICE DOWN



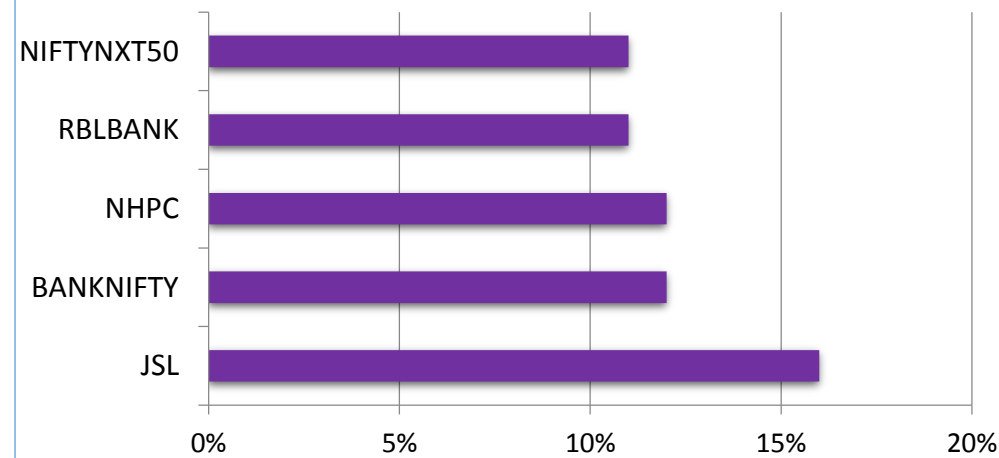
## DELIVERY HEAVY



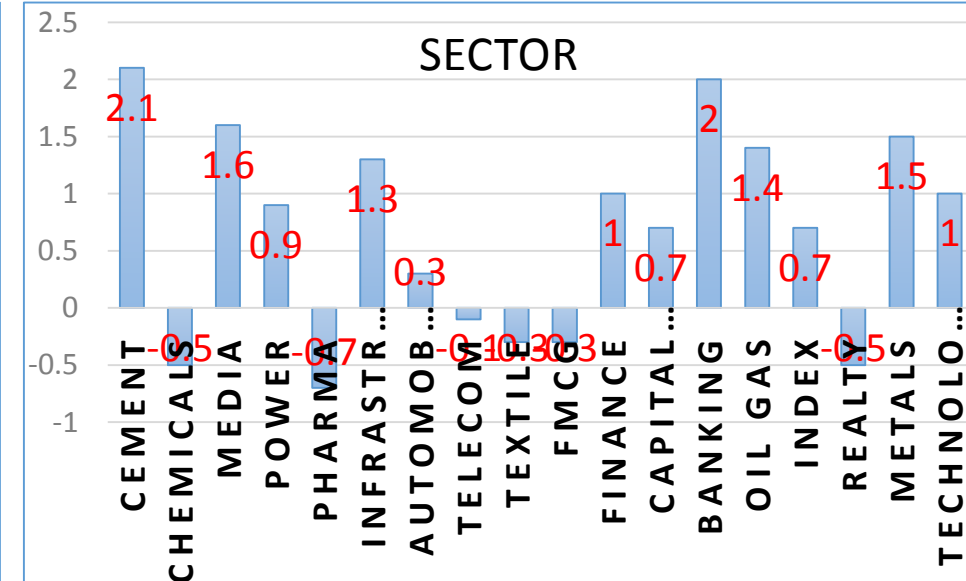
## VOLUME UP



## ROLL OVER



## SECTOR





EVENT Calendar

Date	Event	Expected	Previous
4th Dec 24	USA Jolts Job Opening	-	7.372M
4th Dec 24	USA FED Kugler Speech	-	-
4th Dec 24	USA FED William Speech	-	-

## Call of the day (Intraday)



HCG (Intraday)

BUY ABOVE : 512 SL : 505 Tgt : 525

The hourly chart for HCG reveals a breakout of flag & pole pattern signaling a continuation of its upward trend. This pattern, coupled with decent trading volumes, highlights a clear buyer dominance in the market. The stock's solid close near its record high further reflects positive sentiment and confirms the strength of the current bullish price action. Additionally, the price is finding steady support at the 20-day EMA, indicating a stable foundation for sustained upward momentum.

## Delivery Call



HARSHA (Delivery )

BUY : 534 SL : 522 (Daily Closing) TP : 565

HARSHA has broken out from the pattern named rounding bottom indicating reversal in the security moreover. The surge in volume during the breakout highlights strong buying interest at current levels. Additionally the RSI is trading upward range after breakout of falling trendline further supporting a bullish trend in the security

04<sup>th</sup> December 24

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,457.15	181.1	-0.34	24,602	24746.57	24,312.44	24,167.73
ADANI PORTS	1,287.00	71.2	3.79	1,354	1420.589	1,220.21	1,153.41
NTPC	367.7	9.5	2.69	376	385.037	359.03	350.36
ADANI ENT	2,511.00	53.95	2.33	2,584	2656.715	2,438.14	2,365.29
AXIS BANK	1,161.00	23.9	1.47	1,180	1199.844	1,141.58	1,122.16
SBIN	853.5	17.1	1.46	868	882.8186	838.84	824.18
LT	3,773.00	68.95	1.42	3,842	3910.474	3,704.26	3,635.53
ULTRACEMCO	11,862.20	213.65	1.23	12,079	12294.9	11,645.85	11,429.50
ONGC	261.9	4.35	1.17	267	271.2294	257.24	252.57
CIPLA	1,533.00	25.3	1.16	1,562	1591.86	1,503.57	1,474.14
BEL	312	5.1	1	316	319.7192	308.14	304.28
SHRIRAMFIN	3,145.60	51.4	0.92	3,217	3289.222	3,073.79	3,001.98
TATAMOTORS	800.1	10.05	0.85	811	822.6982	788.80	777.50
RELIANCE	1,325.05	15.9	0.76	1,339	1351.964	1,311.59	1,298.14
HDFC BANK	1,825.30	20.6	0.66	1,846	1866.257	1,804.82	1,784.34
HCLTECH	1,888.95	17.45	0.62	1,907	1924.168	1,871.34	1,853.73
SBILIFE	1,435.00	12.95	0.35	1,456	1476.302	1,414.35	1,393.70
APOLLOHOSP	7,130.00	64.2	0.33	7,177	7223.473	7,083.26	7,036.53
JSWSTEEL	997.95	8.15	0.31	1,016	1033.895	979.98	962.00
BAJAJFINSV	1,609.70	13.05	0.24	1,620	1630.32	1,599.39	1,589.08
INDUSINDBK	998.45	7.5	0.12	1,013	1028.143	983.60	968.76
TITAN	3,331.00	24.15	0.04	3,371	3411.41	3,290.79	3,250.59
POWERGRID	329.9	2.05	-0.01	335	340.1099	324.80	319.69
TCS	4,303.00	26.35	-0.03	4,346	4389.322	4,259.84	4,216.68
HINDALCO	666.5	3.9	-0.05	674	682.3547	658.57	650.65



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
GRASIM	2,708.30	14.75	-0.2	2,739	2768.711	2,678.09	2,647.89
INFY	1,890.00	10.2	-0.23	1,908	1926.295	1,871.85	1,853.71
NESTLEIND	2,262.90	11.05	-0.24	2,275	2287.132	2,250.78	2,238.67
TRENT	6,836.00	30.7	-0.37	6,951	7066.635	6,720.68	6,605.37
EICHERMOT	4,842.00	21.3	-0.41	4,879	4915.9	4,805.05	4,768.10
BAJAJ-AUTO	9,157.20	26.85	-0.51	9,243	9328.396	9,071.60	8,986.00
M&M	3,025.00	8.6	-0.54	3,064	3102.215	2,986.39	2,947.78
COALINDIA	422.55	0.85	-0.55	427	431.2469	418.20	413.85
MARUTI	11,260.95	21.65	-0.67	11,327	11392.91	11,194.97	11,128.99
DRREDDY	1,224.00	2.25	-0.86	1,232	1240.992	1,215.50	1,207.01
TECHM	1,748.85	2.9	-0.98	1,766	1782.879	1,731.84	1,714.82
ICICIBANK	1,306.75	2.1	-1.23	1,317	1327.223	1,296.51	1,286.28
BAJFINANCE	6,661.00	10.35	-1.24	6,724	6786.387	6,598.31	6,535.61
TATASTEEL	146.6	0.19	-1.24	148	149.206	145.30	143.99
BPCL	294.5	0.35	-1.25	299	302.798	290.35	286.20
HINDUNILVR	2,482.00	2.85	-1.27	2,498	2513.222	2,466.39	2,450.78
BRITANNIA	4,910.00	2.75	-1.34	4,938	4965.494	4,882.25	4,854.51
TATACONSUM	955.9	-1.1	-1.49	963	970.7201	948.49	941.08
WIPRO	291.8	-0.45	-1.53	510	728.2973	73.55	-144.70
KOTAKBANK	1,750.00	-3.95	-1.66	1,765	1779.172	1,735.41	1,720.83
ASIANPAINT	2,470.30	-8.75	-2.25	2,492	2514.026	2,448.44	2,426.57
SUNPHARMA	1,801.55	-7	-2.38	1,833	1864.117	1,770.27	1,738.98
HDFCLIFE	635	-5.2	-2.62	645	655.6766	624.66	614.32
ITC	472.55	-4.65	-2.65	482	492.439	462.61	452.66
HEROMOTOCO	4,696.00	-52.45	-2.75	4,755	4813.072	4,637.46	4,578.93
BHARTIARTL	1,618.90	-24.7	-3.11	1,647	1675.426	1,590.64	1,562.37

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